



Date: February 25, 2021

Scrip Code – 532960, 890145
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI – 400 001

DHANI – EQ, DHANIPP
National Stock Exchange of India Limited
“Exchange Plaza”,
Bandra-Kurla Complex, Bandra (E).
MUMBAI – 400 051

Sub: Notice to the holders of partly paid-up equity shares of Dhani Services Limited (formerly Indiabulls Ventures Limited) (“the Company”).

Dear Sir/Madam,

In furtherance to the stock exchange intimation dated February 12, 2021, we wish to inform that to provide last and final opportunity to the holders of partly paid equity shares of the Company, who have not paid second call money of Rs. 36/- per share upto February 14, 2020, Final Demand of Second Call cum Forfeiture Notice is being sent to such shareholders, for payment of second call money during the period of March 1, 2021 to March 15, 2021.

For reference, attached is the specimen copy of the Final Demand of Second Call cum Forfeiture Notice being sent to the shareholders.

This is for your information and record.

Thanking you,

Yours truly,

Dhani Services Limited
(formerly Indiabulls Ventures Limited)

Lalit Sharma
Company Secretary

CC:
Luxembourg Stock Exchange, Luxembourg

dhaniservices

Dhani Services Limited (formerly Indiabulls Ventures Limited) CIN: L74999DL1995PLC069631

Reg. Office: M - 62 & 63, First Floor, Connaught Place, New Delhi - 110001. T. +91 11 30252900, F. +91 11 30252901

Corp. Office: Indiabulls House, 448 - 451, Udyog Vihar, Phase - V, Gurugram - 122016, Haryana. Client Helpline: +91 22 61446300, F. +91 124 6681111

Website: www.dhani.com | Email: support@dhani.com



DHANI SERVICES LIMITED

(formerly Indiabulls Ventures Limited)

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi – 110 001, Delhi, India
Telephone: +91 11 3025 2900; and Facsimile: +91 11 3015 6901

Corporate Office: One International Centre (formerly IFC), Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013, India;
Telephone: +91 22 6189 9016; and Facsimile: +91 22 6189 9001

Indiabulls House, 448-451, Udyog Vihar, Phase - V, Gurugram – 122 016, India
Telephone: +91 124 6681199; and Facsimile: +91 124 6681240

Contact Person: Mr. Lalit Sharma, Company Secretary and Compliance Officer

E-mail: helpdesk@indiabulls.com; Website: www.dhani.com

Corporate Identity Number: L74999DL1995PLC069631

FINAL DEMAND OF SECOND CALL CUM FORFEITURE NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES OF DHANI SERVICES LIMITED (FORMERLY INDIABULLS VENTURES LIMITED), WHO HAVE NOT PAID THE SECOND CALL MONEY PURSUANT TO THE NOTICES DATED JANUARY 28, 2019, APRIL 29, 2019, AUGUST 5, 2019 AND JANUARY 27, 2020, TO MAKE THE PAYMENT OF SECOND CALL MONEY WITHIN THE PERIOD STATED HEREIN.

Date: February 25, 2021

FINAL OPPORTUNITY FOR PAYMENT OF SECOND CALL MONEY: FROM MARCH 1, 2021 TO MARCH 15, 2021

CHEQUE/DEMAND DRAFT SHOULD BE MADE PAYABLE TO “DHANI SERVICES LIMITED (FORMERLY INDIABULLS VENTURES LIMITED)” IN CASE OF RESIDENT SHAREHOLDERS AND NON-RESIDENT SHAREHOLDERS. ADDITIONALLY, PAYMENT CAN BE MADE THROUGH ASBA. (PLEASE REFER TO GENERAL INSTRUCTIONS)

PAYMENT FOR CALL MONEY WILL BE ACCEPTED BY YES BANK LIMITED AT THEIR DESIGNATED BRANCHES (PLEASE REFER TO GENERAL INSTRUCTIONS)

Dear Sir/Madam,

SUBJECT: FINAL DEMAND OF SECOND CALL CUM FORFEITURE NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES OF THE COMPANY FOR MAKING PAYMENT OF SECOND CALL MONEY OF RS. 36 (CONSISTING OF RE. 0.30 TOWARDS FACE VALUE AND RS. 35.70 TOWARDS SECURITIES PREMIUM) (“SECOND CALL”) PER SHARE ON PARTLY PAID-UP EQUITY SHARES ALLOTTED PURSUANT TO THE RIGHTS ISSUE (“FINAL DEMAND OF SECOND CALL CUM FORFEITURE NOTICE”).

REFERENCE: 1. ISSUE OF 82,948,313 PARTLY PAID UP EQUITY SHARES OF FACE VALUE OF RS. 2 EACH OF DHANI SERVICES LIMITED (FORMERLY INDIABULLS VENTURES LIMITED) (THE “COMPANY”) FOR CASH AT A PRICE OF RS. 240 (INCLUDING A PREMIUM OF RS. 238) PER EQUITY SHARE (“RIGHTS EQUITY SHARES”) FOR AN AMOUNT AGGREGATING TO RS. 19,907.60 MILLION ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARES FOR EVERY 16 FULLY PAID-UP EQUITY SHARES HELD BY SUCH ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 12, 2018 (THE “RIGHTS ISSUE”).

2. SECOND CALL MONEY NOTICE DATED JANUARY 28, 2019 (“SECOND CALL MONEY NOTICE”).

3. NOTICE OF EXTENSION OF DATES FOR PAYMENT OF SECOND CALL MONEY DATED APRIL 29, 2019 (“EXTENSION NOTICE”).

4. NOTICE OF FURTHER EXTENSION OF DATES FOR PAYMENT OF SECOND CALL MONEY DATED AUGUST 5, 2019 (“FURTHER EXTENSION NOTICE”).

5. NOTICE OF FURTHER EXTENSION OF DATES FOR PAYMENT OF SECOND CALL MONEY DATED JANUARY 27, 2020 (“FINAL EXTENSION NOTICE”).

Second Call Notice Number	Folio Number/DP Id & Client Id	No. of Rights Equity Shares held as on Record Date	Amount due and payable (Rs.) Second Call @ Rs. 36 per Rights Equity Share

The Second Call Money Notice dated January 28, 2019 was sent through e-mails and/or registered post on January 29, 2019, to all persons holding Rights Equity Shares as on the record date i.e. January 24, 2019, including yourself. Further, notices dated April 29, 2019, August 5, 2019 AND January 27, 2020, informing about other opportunities for making payment of the Second Call Money from May 6, 2019 to May 21, 2019, August 12, 2019 to August 26, 2019 and February 4, 2020 to February 14, 2020, respectively, were sent to you through e-mail and/or registered post on May 1, 2019, August 6, 2019 and January 29, 2020, respectively.

In accordance with the Second Call Money Notice, the last date for payment of Second Call money was February 22, 2019. Further, in accordance with the Extension Notice and Further Extension Notices, the last extended date for payment of Second Call money was May 21, 2019, August 26, 2019 and February 14, 2020, respectively. Through the said Extension Notices it was informed to you that in case of non-payment of the Second Call money upto extended dates, the application money and first call money already paid in relation to the Rights Equity Shares in respect of which the Second Call payable remains unpaid, shall be forfeited for non-payment of Second Call money, in accordance with the Letter of Offer dated February 1, 2018 and in terms of the Articles of Association of the Company.

Pursuant to serving the Second Call Money Notice and the Extension Notices, the Company has provided a notice of more than 30 days cumulatively for payment of the Second Call money in accordance with the Articles of Association of the Company. However, as a good corporate governance practice and considering the hardship experienced by yourself during lockdown on account of COVID pandemic, the Board of Directors of the Company (the “**Board of Directors**”) in their meeting held on February 12, 2021, has taken cognizance of the shareholders who have not paid Second Call money upto February 14, 2020 and has decided to provide a last and final opportunity to such shareholders who have not paid the Second Call money pursuant to the Second Call Money Notice and the Extension Notices and accordingly, **this notice is hereby sent to you intimating about the last and final opportunity to make payment of the Second Call money from March 1, 2021 to March 15, 2021 (both days inclusive).**

You are accordingly requested to make payment of the Second Call money on or before **March 15, 2021** (the “**Final Second Call Money Date**”) otherwise the application money of Rs. 60 per Rights Equity Share and first call money of Rs. 36 per Rights Equity Share, already paid in relation to the Rights Equity Shares in respect of which the Second Call payable remains unpaid, shall be forfeited for non-payment of Second Call, without any further communication/intimation/notification to the shareholders. Further, the Board of Directors has authorized the Securities Issuance Committee to do all such acts that may be necessary for forfeiture of Rights Equity Shares on which the Second Call money remains unpaid after the Final Second Call Money Date.

Kindly note that the list of the shareholders holding Rights Equity Shares who have not made payment of the Second Call money is available on the website of the Company at www.dhani.com.

Further, the Rights Equity Shares of such shareholders who shall pay the Second Call money during the period from March 1, 2021 to March 15, 2021 (both days inclusive), will be admitted for listing and trading under the new ISIN i.e. IN9274G01034, allotted for the Rights Equity Shares.

Please note that the payment of the Second Call money will be accepted by YES Bank Limited latest by March 15, 2021, at its designated branches provided in the general instructions mentioned in this notice. The Second Call money will not be accepted by YES Bank Limited after the aforesaid period. **Additionally, payment can be made through ASBA.** (Please refer to General Instructions).

For making payment of the Second Call money and for other related information, you are requested to refer and carefully read the general instructions mentioned in this notice.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours Sincerely,
For DHANI SERVICES LIMITED
(formerly Indiabulls Ventures Limited)
Sd/-
Lalit Sharma
Company Secretary and Compliance Officer

GENERAL INSTRUCTIONS

1. Shareholders are requested to send cheque/demand draft along with this Notice. Cheque/demand draft should be made payable to “**Dhani Services Limited (formerly Indiabulls Ventures Limited)**” in case of resident shareholders or non- resident shareholders applying on repatriable basis or non-repatriable basis, payable at Hyderabad, and crossed “Account Payee Only”. Further please mention Second Call notice no., folio no./ DP ID no./ client ID no./ no. of Rights Equity Shares at the back of the cheque/ demand draft. Cash payment shall not be accepted.
2. Shareholders who are unable to deposit the Second Call money to YES Bank Limited branches may send their money along with the duly completed acknowledgement slip by registered post/speed post to (1) Company’s Registrar i.e. **Skyline Financial Services Private Limited**, D-153 A 1st Floor Okhla Industrial Area, Phase-1, New Delhi-110020; (2) Company’s office situated at 448-451, Udyog Vihar, Phase- V, Gurugram – 122 016, quoting full name of the sole/first joint applicant, Second Call notice no., folio no./ DP ID no./ client ID no./ no. of Rights Equity Shares at the back of the cheque/ demand draft so that the same are received on or before last date of payment of Second Call money i.e. **Monday, March 15, 2021**. The Company or its Registrar will not be liable for any delayed receipt, and reserves the right to reject such delayed receipts.
3. Non-payment of the Second Call money within the aforesaid period will make the Rights Equity Shares liable for forfeiture, including the amount paid thereon, in terms of the provisions of the Articles of Association of the Company and the Letter of Offer dated February 1, 2018.
4. Cheque/ demand draft should be drawn on any bank branch specified in this notice. Outstation cheques/bank drafts, cash, money orders and postal orders will not be accepted. No post-dated cheque will be accepted and shall be liable to be rejected.
5. Second Call money notice accepted by the bank is not a final confirmation of the Second Call money acceptance as the same will be subject to checking at the bank and Company.
6. The Second Call money due on the number of Rights Equity Shares held by the investors needs to be paid in full. Investors may please note that no part payment would be accepted and part payment would be treated as non-payment of Second Call money.
7. The shareholders may note that the Rights Equity Shares of the Company under ISIN IN9274G01026, which are listed on BSE Limited and the National Stock Exchange of India Limited (together, the “**Stock Exchanges**”), are suspended from trading with effect from January 23, 2019.
8. On payment of the Second Call money in respect of the Rights Equity Shares, the partly paid up Equity Shares shall be converted into partly paid-up Equity Shares paid up to the extent of Second Call and would be credited to a new ISIN IN9274G01034, allotted by the NSDL/CDSL.
9. The process of corporate action for converting the partly paid Rights Equity Shares to the partly paid up Rights Equity Shares paid up to the extent of Second Call to the investors' demat accounts under temporary new ISIN IN9274G01034 is estimated to be completed within two to three weeks from the last date of payment of the Second Call money stipulated under this notice.
10. The shareholders holding Rights Equity Shares in physical form please note that the Company will forward the sticker to those shareholders who pay the full Second Call money and the said sticker should be affixed on the existing share certificate where provisions are given for payment of Second Call money. Please note that existing share certificate with sticker affixed evidencing payment of call money will be available for transfer after the said shares are listed on the Stock Exchanges. These physical share certificates for equity shares on becoming partly paid up to the extent of Second Call can also be dematerialized after receipt of the listing trading approval from the Stock Exchanges.
11. In case of non-receipt of the Final Demand Cum Forfeiture Notice, shareholders can request by email or letter, for the duplicate Final Demand Cum Forfeiture Notice to the Registrars to the Rights Issue, **Skyline Financial Services Private Limited**, at compliances@skylinerta.com or may also download from the website www.skylinerta.com. In such a case, however, the shareholder has to fill the folio no. / DP & client ID, no. of Rights Equity Shares held and amount payable towards the Second Call money.
12. The shareholder must mention his/her permanent account number (“**PAN**”) allotted under the Income Tax Act, 1961.

13. Payment Instruction through ASBA

Through Physical/Online ASBA:

Shareholders may pay the Second call money by:

1. Online: Website of the SCSBs
2. Physical: Submitting a physical Application Form (enclosed herewith) to the Designated Branch of the SCSB blocking second call money payable in the respective ASBA Accounts.

For payment through 3-in-1 Account

1. In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, shareholders can also pay second call money by using facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers.
2. Shareholders must log into their demat account and choose the name of the company ‘DHANI SERVICES LIMITED’ and further click on the option to ‘Make Call Money Payment’ and proceed accordingly.
3. Shareholders are requested to check with their respective brokers for exact process to be followed.
4. Shareholders to note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company Registrar will not be responsible for non-availability of this payment method to the shareholders.

14. All correspondence in this regard may be addressed to Registrar to the Issue:

Skyline Financial Services Private Limited

D-153A, First Floor, Phase-I,
Okhla Industrial Area, New Delhi-110020

E-mail: compliances@skylinerta.com

Investor grievance email: grievances@skylinerta.com

Contact Person: Ms. Sarita Singh

Website: www.skylinerta.com

SEBI Registration No.: INR000003241

15. COLLECTION BANK BRANCHES FOR RESIDENT APPLICANTS : YES BANK LIMITED: AGRA : GROUND AND FIRST FLOOR, 116/18, SANJAY PALACE, UTTAR PRADESH - 282002, Tel: 0562-4049008; AHMEDABAD: 102/103, CG CENTRE, CG ROAD, GUJARAT - 380009, Tel: 079-6609922; AHMEDNAGAR : CMS DEPARTMENT, GROUND FLOOR, UNIT NO 1-5, MARK SQUARE APART, SAVEDI ROAD, MAHARASHTRA - 414105, 9921013499; AMRELI - BAGASARA : SHOW ROOM NO 1,GROUND FLOOR ANGEL CINE WORLD, BHAGWATI, CHOWK, MANEKPURA, AMRELI, - 365601, 9016344427; AMRITSAR : 42,MALL ROAD, NEXT TO RITZ HOTEL, PUNJAB - 143001, Tel: 0183 - 5031605; ANAND : GROUND FLOOR, MARUTI SUNAND, AMUL DAIRY ROAD, GUJARAT - 388001, 9898978411; AURANGABAD : A7, GROUND FLOOR, AURANGABAD BUSINESS CENTRE, MAHARASHTRA - 431001, Tel: 0240 6619000; BENGALURU : GROUND FLOOR, PRESTIGE OBELISK MUNICIPAL NO 3, KASTURBA ROAD, KARNATAKA - 560001, Tel: 080-30429001; BHAVNAGAR : UNIT NO.G-1, PART G-2 G-3 OF THE BUILDING KNOWN AS "SILVER ARC", PLOT NO.9, WAGHAWADI ROAD, GUJARAT - 364001, Tel: 0278-6631001; BHOPAL : GR FLOOR, PLOT NO. 215, MP NGR PHASE 1, BHOPAL, MADHYA PRADESH - 462011, 9926446699; BHUBANESHWAR : 31 BAPUJI NAGAR, BHUBHANESHWAR ORISSA-751007, 9937500891; CHANDIGARH : SHOP CUM OFFICE (SCO) NO 151-152 SECTOR 9C, MADHYA MARG, CHANDIGARH - 160017, Tel: 0172-6659114; CHENNAI : UTHAMAR GANDHI SALAI, OPP PARK HOTEL, NUNGAMBAKKAM, TAMIL NADU - 600034, Tel: 044-66765024; COIMBATORE : MANCHESTER KRISHNA LANDMARK, AVINASHI ROAD, TAMIL NADU - 641018, Tel: 0422-6649102; DEHRADUN : GROUND FLOOR ,56, RAJPUR ROAD, UTTARANCHAL - 248001, 7830036667; FARIDABAD : GROUND FLOOR AND SECOND FLOOR SCO-4 SECTOR 16, HARYANA - 121002, 9999009121; GANDHI NAGAR : GROUND FLOOR POORNIMA HOTEL PLOT NO 285 SECTOR 16 GUJARAT - 382016, 9898565567; GHAZIABAD : PLOT C-37 RAJNAGAR DIST CENTRE (RDC) GHAZIABAD, UTTAR PRADESH 201002, 9718019933; GURGAON : YES BANK LTD, RETAIL BLOCK UPPER GROUND FLOOR, DLF CYBER CITY, TOWER C BUILDING 8, DLF CYBER CITY, GURGAON - 122002, 0124-3001909; GUWAHATI : GF AND FF BUILDING NO-115 GOYAL ENCLAVE G.S ASSAM - 781005, 9435031462; HYDERABAD : MAYANK TOWERS, SURVEY NO.31 (OLD),31/2 (NEW), RAJ BHAVAN ROAD,SOMAJIGUDA, ANDHRA PRADESH - 500082, Tel: 9704018222; INDORE : YES BANK LTD,9/1/1 M.G ROAD,ADJOINING TREASURE ISLAND-452001 MADHYA PRADESH - 452001, 0731-4275000; JAIPUR : G2, GROUND FLOOR, GREEN HOUSE PLOT O-15, ASHOK MARG, RAJASTHAN - 302001, Tel: 0141-3983820; JALANDHAR : YES BANK LTD, GROUND FLOOR, SATNAM COMPLEX, BMC CHOWK, JALANDHAR -144001, PUNJAB - 144001, 0181 5029064; JODHPUR : GROUND FLOOR,117/4, PWD COLONY, RAJASTHAN - 342001, Tel: 9829962324; KALYAN : SHOP NO 12 AND 13 GROUND AND MEZZANINE SHREYA PALACE OPP ADARSH HINDI HIGH SCHOOL SANTOSHI MATA ROAD KA MAHARASHTRA - 421301, 9833744837; KANPUR : GROUND FLOOR PADAM TOWERS 14/113, CIVIL LINES, UTTAR PRADESH - 208001, Tel: 0512-6710140; KOCHI : YES BANK LTD, FIRST FLOOR, PUTHURAN PLAZA, KPCC JUNCTION, M G ROAD, KOCHI - 682011, KERALA - 682011, 0484-6641009; KOLKATA : RUSSEL STREET WEST BENGAL - 700017, Tel: 033-39879165; KOTA : GROUND AND MEZZANINE FLOOR, JAI HEIGHTS, GUMANPURA MAIN RD, GUMANPURA, POST KOTA, RAJASTHAN-- 324001, 9828142500; LUCKNOW : TULSI COMPLEX, 12, RANI LAXMIBAI MARG, HAZRATGANJ, UTTAR PRADESH - 226001, Tel: 0522-4099102; LUDHIANA : B-XX/2427/928, GF- FF, GOBIND NAGAR, FEROPUR ROAD, PUNJAB - 141001, Tel: 0161-4689043; MEERUT : GROUND FLOOR,SHOP NO.-1, PINNACLE TOWER,PANCHSHEEL, COLONY, GARH ROAD, UTTAR PRADESH - 250004, 9068074488; MEHSANA : GROUND FLOOR, SIDDHIM, NEAR SIGMA OAFIS, OPPOSITE URBAN COO BANK, GUJARAT - 384002, 9925741437; MUMBAI : 1 A MITTAL CHAMBERS NARIMAN POINT OPP INOX THEATRE, MAHARASHTRA - 400021, Tel: 022-67478917; NAGPUR : GR FLOOR SWAMI SADAN PLOT NO 206/1 A GPO SQUARE, VIP ROAD CIVIL LINES, MAHARASHTRA - 440001, Tel: 0712-6628822; NASHIK : SHOP NO 9 TO 13, AGORA, CANADA CORNER, JUNCTION OF SHARANPUR AND, COLLEGE ROAD, MAHARASHTRA - 422002, Tel: 2536619000; NAVI MUMBAI : PART GROUND FLOOR SHARDA TERRACES PLOT NO. 65 SECTOR 11CBD BELAPUR NAVI MUMBAI 400614 MAHARASHTRA - 400703, 7710087228; NEW DELHI : 11/48, NYAYA MARG CHANAKYAPURI, DELHI - 110021, Tel: 011-30259035; NOIDA : BASEMENT GR AND FIRST FLOOR PLOT NO.38 BLOCK-HIASECTOR 63 NOIDA UTTAR PRADESH - 201301, 0120-4681735; PANAJI : GROUND AND FIRST FLOOR, PLOT-SANTO AGOSTINHO,18TH JUNE ROAD, OPP HDFC BANK, GOA - 403001, Tel: 0832-6659000-106; PATNA : GROUND FLOOR, RAJENDRA RAM PLAZA, EXHIBITION ROAD, BIHAR - 800001, Tel: 06123009016; PUNE : KARAN SELEN, BHANDARKAR ROAD, SHIVAJI NAGAR, MAHARASHTRA - 411004, Tel: 020-30149054; RAIPUR : RAJ VILLA,RAIGARH BADA, HOUSE NO 830,PLOT NO 10/26, CIVIL LINES,RAIPUR, - 492001, 8878902220; RAJKOT : FIRST FLOOR, NATH EDIFICE PLOT NO 21/2S, NO.450/C JCT DR YAGNIK RD AND RACE COURSE RD, GUJARAT - 360001, Tel: 0281 - 6691401; ROHTAK : GROUND FLOOR, 719/19, NARAIN COMPLEX, SANT NAGAR, CIVIL ROAD (DELHI ROAD), HARYANA - 124001, 8813830030; SAHARANPUR : GROUND FLOOR, BANKA COMPLEX 2 B/28, MISSION COMPOUND, PO SAHARANPUR -UP, UTTAR PRADEH- - 247001, 9412392020; SHIMLA : GROUND LEVEL, TIMBER HOUSE CART ROAD, HIMACHAL PRADESH - 171001, Tel: 0177 - 6629022; SRINAGAR : UNIT NO 1-6, 2ND FLOOR, M.S. MALL SITE, RESIDENCY ROAD ESTATE, JAMMU AND KASHMIR - 190001, Tel: 0194-2483132; SURAT : GR FLOOR,MANGALDEEP, RING ROAD, NEAR MAHAVIR HOSPITAL, NEAR RTO, GUJARAT - 395001, Tel: 0261-6600126; SURENDRANAGAR : SHOP NO. 1 SHAPATH - 3 NEAR GNFC Towers S.G. HIGHWAY BODAKDEV AHMEDABAD - 380 054 GUJARAT, 02752237118; THANE : GR FLR MEZZ AND FIRST FLOOR NIRMAL DEEP OPP TALAO PALI DR. MOOSE ROAD TALAPALI THANE (W) 400602. MAHARASHTRA - , 7666235957; TIRUVALLA: GROUND FLOOR KALEEKAL VADAKETHIL P.O. MUTHOOR THIRUVILLA KERALA - - 689107, 9645091776; TRICHUR : GROUND FLOOR CENTRE POINT 9/44/1 M.G. ROAD THRISSUR KERALA. PIN - 680 004, 9961689338; UDAIPUR : YES BANK LTD, 29, GOVERDHAN PLAZA, OPP LOKKLAMANDAL, UDAIPUR - 313002, RAJASTHAN, 0294-5105731; ULHASNAGAR : MARUTI ARCADE GROUND FLOOR OPP. ULHASNAGAR MUNICIPAL CORPORATION, MAHARASHTRA - 421003, 0251-2565491; VADODARA : GROUND FLOOR, CORNER SQUARE RACE COURSE CIRCLE, NEXT TO WEST SIDE/ INOX, GUJARAT - 390007, Tel: 0265-6619328; VALSAD : SIGNATURE,OPP SHAILESH PETROL PUMP, DHARAMPUR ROAD, VALSAD, - 396001, 9712363333; VISAKHAPATNAM : YES BANK LTD, GROUND FLOOR, SUN TOWER TS NO 1187 OF BLOCK NO 53, WALT AIR MAIN ROAD, ANDHRA PRADESH - 530007, 0891-6623000

15A. COLLECTION BANK BRANCHES FOR NON-RESIDENT APPLICANTS : YES BANK LIMITED: CHENNAI : UTHAMAR GANDHI SALAI,OPP PARK HOTEL,NUNGAMBAKKAM,CHENNAI,TAMIL NADU-600034,Tel: 044-66765024; HYDERABAD: MAYANK TOWERS,SURVEY NO.31 (OLD),31/2 (NEW), RAJ BHAVAN ROAD, SOMAJIGUDA, HYDERABAD, ANDHRA PRADESH-500082, Tel: 9704018222; KOLKATA : RUSSEL STREET, KOLKATA, WEST BENGAL-700017,Tel: 033-39879165; MUMBAI : 1 A MITTAL CHAMBERS , NARIMAN POINT OPP INOX THEATRE, MUMBAI, MAHARASHTRA-400021, Tel: 022-67478917; NEW DELHI : 11/48, NYAYA MARG, CHANAKYA PURI, NEW DELHI-110021, Tel: 011-30259035

ACKNOWLEDGEMENT SLIP SECOND CALL MONEY

Received by cheque/ DD no. _____ dated _____ for Rs. _____ drawn on

_____ (name of bank & branch) being the payment towards Second Call money for the above Rights Equity Shares.

(Details to be filled in by the shareholder)

Name of the First/Sole Shareholder:

Folio no./ DP ID/Client ID:

No. of Rights Equity Shares:

Second Call notice no.:

Date:

Collecting Bank's Signature and Stamp

Date: _____

Note: Cheque subject to realization



DHANI SERVICES LIMITED

(formerly Indiabulls Ventures Limited)

Registered Office: M-62 & 63, First Floor, Connaught Place, New Delhi – 110 001, Delhi, India

Telephone: +91 11 3025 2900; and Facsimile: +91 11 3015 6901

Corporate Office: One International Centre (formerly IFC), Senapati Bapat Marg, Elphinstone Road, Mumbai – 400 013, India;

Telephone: +91 22 6189 9016; and Facsimile: +91 22 6189 9001

Indiabulls House, 448-451, Udyog Vihar, Phase - V, Gurugram – 122 016, India

Telephone: +91 124 6681199; and Facsimile: +91 124 6681240

Contact Person: Mr. Lalit Sharma, Company Secretary and Compliance Officer

E-mail: helpdesk@indiabulls.com; Website: www.dhani.com

Corporate Identity Number: L74999DL1995PLC069631

Date:

Name of First/Sole Shareholder:

Second Call Notice Number	Folio Number/DP ID & Client ID	No. of Rights Equity Shares held as on Record Date	PAN	Amount due and payable (Rs.) Second Call @ Rs 36 per Rights Equity Share

Payment details (to be filled in by the shareholder)

Second Call Money Due (Rs.)	Cheque/Demand Draft Amount (Rs.)	Cheque/ Demand Draft No.	Drawn On (Bank & Branch)	Date of Payment	Bank Serial No. (To be filled by the Bank)

APPLICATION FORM

[ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY]

1. NAME AND CONTACT DETAILS OF APPLICANT

Name of Sole/First Applicant	
Name of Second Applicant	
Name of Third Applicant	
Indian Address:	
Email:	
Telephone/Mobile No.	

2. PERMANENT ACCOUNT NUMBER (PAN)

Sole/First Applicant	
Second Applicant	
Third Applicant	

3. TYPE OF APPLICANTS (Please tick): Resident Non-Resident

Note: Non-resident Applicants applying on non-repatriation basis should select "Resident".

4. DEPOSITORY ACCOUNT DETAILS: please provide your DP ID and Client ID (Please tick for NSDL or CDSL): NSDL CDSL

For NSDL enter 8digit DPID followed by 8 digit Client ID/For CDSL enter 16digit Client ID.

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Note: Transfer of partly paid-up equity shares shall be made in dematerialized form only.

5. APPLICATION DETAILS

Partly-paid-up equity shares held on which Second Call money is required to be paid:

Total amount payable on Second Call at ₹36.00 per partly paid-up equity share	
(₹ in Figures)	(₹ in Words)

6. PAYMENT DETAILS [IN CAPITAL LETTERS]

Amount blocked (₹ in figures):	(₹ in words)
ASBA BANK Account No.	

Name of ASBA Bank Account Holder: _____

SCSB Name and Address: _____

I/We authorize the SCSB to block the amount specified above as part of the ASBA process. I/We confirm that I/we are making the payment towards Second Call on partly paid up shares of Dhani Services Limited (formerly Indiabulls Ventures Limited) held by me/us, through my/our bank account only and not using any third-party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/our own name.

Further, I/we understand that partly paid-up equity shares in respect of which the Second Call payable remain unpaid may be forfeited, at any time after the due date for payment of the Second Call, in accordance with the Companies Act, 2013, the Articles of Association and Letter of Offer dated February 1, 2018.

SIGNATURE OF ASBA BANK ACCOUNT HOLDER

_____ Sole/First Account Holder	_____ Second Joint Account Holder Holder	_____ Third Joint Account
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Note: Signature(s) as per the specimen recorded with the SCSB. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the SCSB.

7. SIGNATURE OF APPLICANT(S)

I/We here by confirm that I/ we have read, understood and accept the terms and conditions of the Second Call Money Notice. I/ we here by confirm that I/ we have read the Detailed Instructions for filling up this Application Form given overleaf. I/We understand that partly paid-up Rights Equity Shares of such shareholders who shall pay the Second Call money during the period from **March 1, 2021 to March 15, 2021 (both days inclusive)**, will be admitted for listing and trading under the new ISIN i.e. IN9274G01034, allotted for the Rights Equity Shares.

_____ Sole/ First Applicant	_____ Second Joint Applicant	_____ Third Join Applicant
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Note: Signature(s) as per the specimen recorded with the Depository. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the Depository.

-----Tear Here-----

**DHANI SERVICES LIMITED (formerly Indiabulls Ventures Limited)
SECOND CALL MONEY ACKNOWLEDGEMENT SLIP FOR APPLICANT**

Received from		SECOND CALL NOTICE NO.
PAN		
DPID and Client ID		Collecting SCSB's Sign & Seal
Amount blocked (in figures)	Bank & Branch	
ASBA Account No.		Date _____

APPLICATION FORM
[ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY]

GENERAL INSTRUCTIONS

Please read the instructions carefully before filling this Application Form.

1) In terms of the provisions of the Act, read with the relevant Rules made there under, the Final Demand of Second Call cum Forfeiture Notice is being sent in electronic mode to shareholders whose e-mail address is registered with the Company or the Depository Participant(s), unless the shareholders have registered their request for the hard copy of the same. The said Notice along with the detailed instructions and payment slip are also available on the Company's website viz. www.dhani.com.

Physical copy of the said Notice along with the detailed instructions and payment slip are being sent to those members:

- a. who have not registered their e-mail address with the Company or Depository Participant(s); or
- b. who have specifically registered their request for the hard copy of the same.

2) Payment Instructions

- a. Cash payment shall not be accepted.
- b. No part payment would be accepted and part payment would be treated as non-payment which shall render the partly paid-up shares, including the amount already paid there on, liable to be forfeited in accordance with the provisions of the Act.
- c. Payments made using third party bank accounts are liable to be rejected and the Registrar shall rely on the self-certification of the transaction in this regard.

3) Payment of Second Call Money through Physical/Online ASBA:

a.) Shareholders may pay the Second call money by Blocking call money payable on the Second Call, in their respective ASBA Accounts.

- (i) **Online** : Website of the SCSB
- (ii) **Physical** : Submitting a physical Application Form (enclosed here) to the Designated Branch of the SCSB

b) For payment through 3-in-1 Account

- a. In accordance with the SEBI circular no. SEBI/HO/CFD/DIL1/CIR/238/2020 dated December 8, 2020, shareholders can also make payment of second call money by using facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers.
- b. Shareholders must login to their demat account and choose the name of the company 'DHANI SERVICES LIMITED' and further click on the option to 'Make Call Money Payment' and proceed accordingly.
- c. Shareholders are requested to check with their respective brokers for exact process to be followed.
- d. Shareholders to note that this payment method can be used only if the concerned broker as made this facility available to their customer. The Registrar will not be responsible for non-availability of this payment method to the shareholder.

4) Non-Payment of Second Call money:

Failure to pay the Second call money, as aforesaid shall render the Partly Paid-up Equity Shares, including the amount already paid thereon on application and first call, liable to be forfeited.

Other Informations/Instructions:

- 5) Shareholders should carefully read the Payment Instructions through ASBA as mentioned in the Second Call Money Notice.
- 6) Applications should be submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Please note that on the last date of payment i.e. **Monday, March 15, 2021**, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time).
- 7) Shareholders who wish to pay the Second Call Money through ASBA facility, are required to have an ASBA enabled bank account with an SCSB, prior to making the Application.
- 8) The Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the Second Call Money Notice is liable to be rejected. The Application Form must be filled in English only.
- 9) ASBA applications should not be submitted to the Company/ the Registrar.
- 10) In case of Application through ASBA facility, shareholders are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the Second Call Money in the ASBA Account mentioned in the Application Form.
- 11) All Applicants, and in the case of Application in joint names, each of the joint Applicants, should mention their PAN allotted under the Income-tax Act, irrespective of the amount of the Application.
- 12) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The shareholders must sign the Application as per the specimen signature recorded with the SCSB.
- 13) In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant's name and all communication will be addressed to the first Applicant
- 14) Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.
- 15) Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI web site <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&int mld=34>, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.

APPLICATION FORM

[ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY]

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

For the Second Call Money, following banks would be acting as SCSB

1. Ahmedabad Mercantile Co-Op Bank Ltd. 2.Allahabad Bank 3.Andhra Bank 4.AUSmall Finance Bank Limited 5.Axis Bank Ltd 6.Bandhan Bank 7.Bank of Baroda 8.Bank of India 9.Bank of Maharashtra 10.Barclays Bank PLC 11.BNP Paribas 12. Canara Bank 13.Catholic Syrian Bank Limited 14. Central Bank of India 15.CITI Bank16.City Union Bank Ltd.17.Corporation Bank 18.DBS Bank Ltd.19. DCB Bank Ltd. 20.Dena Bank 21.Deutsche Bank 22.Dhanlaxmi Bank Limited 23.GP Parsik Sahakari Bank Limited 24.HDFC Bank Ltd.25.HSBC Ltd.26. ICICI Bank Ltd 27. IDBI Bank Ltd. 28.IDFC FIRST Bank 29.Indian Bank 30.Indian Overseas Bank 31.IndusInd Bank 32.JPMorgan Bank N.A. 33. Jammu and Kashmir Bank 34. Janata Sahakari Bank Ltd.35.Karnataka Bank Ltd.36.Karur Vysya Bank Ltd.37 Kotak Mahindra Bank Ltd.38.Mehsana Urban Co- operative Bank Limited 39.Nutan Nagarik Sahakari Bank Ltd.40.Oriental Bank of Commerce 41.Punjab &Sind Bank 42.Punjab National Bank 43. Rajkot Nagarik Sahakari Bank Ltd 44. RBL Bank Limited 45.South Indian Bank46.Standard Chartered Bank 47.State Bank of Bikaner and Jaipur 48.State Bank of Hyderabad 49.State Bank of India 50.State Bank of Mysore 51.State Bank of Patiala 52.State Bank of Travancore 53.SVC Co- operative Bank Ltd. 54.Syndicate Bank 55.Tamilnad Mercantile Bank Ltd.56.The Ahmedabad Mercantile Co-Op. Bank Ltd.57.The Federal Bank58.The Jammu & Kashmir Bank Limited.59.The Kalupur Commercial Cooperative Bank Ltd.60.The Lakshmi Vilas BankLtd.61.The Saraswat Co-Opearative Bank Ltd 62.The Surat Peoples Co-op Bank Ltd 63.TJSB Sahakari Bank Ltd 64. UCO Bank 65. Union Bank of India 66. United Bank of India 67.Vijaya Bank 68.YES Bank Ltd.

16) Shareholders can download the Second Call Money Notice from the websites given below:

- (i) www.dhani.com
- (ii) www.skylinerta.com

17) All correspondence in this regard may be addressed to:

Skyline Financial Services Private Limited

D-153A, First Floor, Phase-I,

Okhla Industrial Area, New Delhi-110020

E-mail: compliances@skylinerta.com

Investor grievance email: grievances@skylinerta.com

Contact Person: Ms. Sarita Singh

Website: www.skylinerta.com

SEBI Registration No.: INR000003241