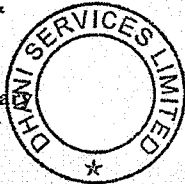


July 12, 2023

It is hereby certified that the draft Scheme of Arrangement amongst Dhani Services Limited ("Amalgamating Company 1"), Indiabulls Enterprises Limited ("Amalgamating Company 2"), Savren Medicare Limited ("Amalgamating Company 3"), Auxesia Soft Solutions Limited ("Amalgamating Company 4"), Gyansagar Buildtech Limited ("Amalgamating Company 5"), Pushpanjali Finsolutions Limited ("Amalgamating Company 6"), Devata Tradelink Limited ("Amalgamating Company 7"), Evinos Developers Limited ("Amalgamating Company 8"), Milky Way Buildcon Limited ("Amalgamating Company 9"), Indiabulls Consumer Products Limited ("Amalgamating Company 10"), Indiabulls Infra Resources Limited ("Amalgamating Company 11"), Jwala Technology Systems Private Limited ("Amalgamating Company 12"), Mabon Properties Limited ("Amalgamating Company 13"), YDI Consumer India Limited ("Amalgamating Company 14"), Indiabulls General Insurance Limited ("Amalgamating Company 15"), Indiabulls Life Insurance Company Limited ("Amalgamating Company 16"), Juventus Estate Limited ("Amalgamating Company 17"), India Land Hotels Mumbai Private Limited ("Demerged Company"), Indiabulls Pharmicare Limited ("Resulting Company 1") and Yaari Digital Integrated Services Limited ("Amalgamated Company" / "Resulting Company 2") and their respective shareholders and creditors ("Scheme"), in terms of the provisions of section(s) 230 to 232 and other applicable sections and provisions of the Companies Act, 2013 read together with the rules made thereunder, does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("LODR Regulations") and SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 as amended from time to time ("SEBI Circular"), including the following:

Sr. No.	Reference	Particulars	Compliance Status
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Yes, complied. Corporate Governance Report for the quarter ended March 31, 2023 is attached herewith.
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Yes, complied. The Company and the Scheme does not in any way violate, override or limit the provisions of securities laws or requirements of the stock exchange(s).
Requirements of SEBI Circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Yes, complied. All the prescribed documents under Part (I) (A)(2) (a)-(k) of the SEBI Circular are being submitted, in addition to this Compliance Report under Part (I)(A)(2)(h) of the SEBI Circular.
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Yes, complied.
(c)	Para (I)(A)(4)(a)	Submission of Valuation Report	Yes, complied. The valuation reports dated June 27, 2023 issued by Akhil Bhalla, a Registered Valuer (Securities or Financial Assets) IBBI Registration No. - IBBI/RV/14/2019/11684, are being submitted. Please refer Annexures as mentioned in the cover letter of this application.
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Yes, complied. The certificate dated June 27, 2023 from statutory auditors, Sharp & Tannan Associates, Chartered Accountants is being submitted. Please refer Annexure as mentioned in the cover letter of this application.
(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	Yes, we will comply with this provision.

*Ram Mehar*  
Ram Mehar  
Company Secretary



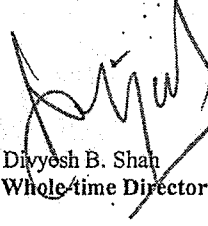
*Divyesh B. Shah*  
Divyesh B. Shah  
Whole-time Director & CEO



Certified that the transactions/ accounting treatment provided in the draft scheme of arrangement involving Dhani Services Limited, Indiabulls Enterprises Limited, Savren Medicare Limited, Auxesia Soft Solutions Limited, Gyansagar Buildtech Limited, Pushpanjali Finsolutions Limited, Devata Tradelink Limited, Evinos Developers Limited, Milky Way Buildcon Limited, Indiabulls Consumer Products Limited, Indiabulls Infra Resources Limited, Jwala Technology Systems Private Limited, Mabon Properties Limited, YDI Consumer India Limited, Indiabulls General Insurance Limited, Indiabulls Life Insurance Company Limited, Juventus Estate Limited, India Land Hotels Mumbai Private Limited, Indiabulls Pharmacare Limited and Yaari Digital Integrated Services Limited are in compliance with all the Accounting Standards applicable to a listed entity.

  
Rajeev Lochan Agrawal  
Chief Financial Officer



  
Divyesh B. Shah  
Whole-time Director & CEO

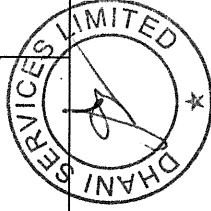


**COMPLIANCE REPORT ON CORPORATE GOVERNANCE**

1. Name of Listed Entity: Dhani Services Limited
2. Quarter ending: March 31, 2023

*Annexure I*

I. Composition of Board of Directors													
Title (Mr./Ms)	Name of the Director	PAN <sup>s</sup> & DIN	Category (Chairperson/ Executive/ Non-Executive/ Independent/ Nominee) &	Initial Date of Appointment	Date of Reappointment	Date of Cessation	Tenure* (months)	Date of Birth	No. of Directorship in listed entities including this listed entity [in reference to Regulation 17A]	No. of Independent Directorship in listed entities including this listed entity [in reference to Regulation 17A(1)]	Number of memberships in Audit/ Stakeholder Committee(s) including this listed entity (Refer Regulation 26(1) of Listing Regulations)	No. of post of Chairperson in Audit/ Stakeholder Committee held in listed entities including this listed entity (Refer Regulation 26(1) of Listing Regulations)	Whether the director is disqualified?
Mr.	Sameer Gehlaut	AFMPG9469E & 00060783	Non-Executive Chairman#	28/08/2017	-	NA	NA	03/03/1974	1 (One)	Nil	Nil	Nil	No
Mr.	Divyesh Bharat Kumar Shah	AFAPD0331A & 00010933	Executive Director, CEO## & COO	09/03/2005	-	NA	NA	13/10/1970	1 (One)	Nil	1 (One)	Nil	No
Mr.	Pinank Jayant Shah	AHLPS0583N & 07859798	Executive Director	28/08/2017	NA	01/01/2023	NA	25/08/1979	NA	NA	NA	NA	NA
Mr.	Sandeep Narhar Kadam	BFOPK3031F & 09343578	Non-Executive Director	07/10/2021	NA	01/01/2023	NA	09/10/1981	NA	NA	NA	NA	NA
Dr.	Narendra Damodar Jadhav	AEVPJ8190F & 02435444	Non-Executive /Independent Director	23/08/2020	23/08/2020	NA	31.09 (months)	28/05/1953	3 (Three)	3 (Three)	8 (Eight)	3 (Three)	No
Ms.	Swati Jain	AGRPJ1947N & 09784228	Non-Executive /Independent Director	11/11/2022	11/11/2022	NA	4.21 (months)	07/01/1986	1 (One)	1 (One)	3 (Three)	2 (Two)	No
Mr.	Aishwarya Katoch	ADAPK4434D & 00557488	Non-Executive /Independent Director	01/01/2023	01/01/2023	NA	3.00 (months)	16/01/1970	2 (two)	2 (two)	3 (Three)	1 (One)	No



Mr. Amit Ajit Gandhi	AEOPG1636E & 07606699	Non-Executive Director	01/01/2023	-	NA	NA	02/06/1976	1(One)	NIL	1(One)	NIL	No
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Whether Regular chairperson appointed – Yes

Whether Chairperson is related to managing director or CEO –No

<sup>3</sup>PAN number of any director would not be displayed on the website of Stock Exchange

& <sup>4</sup>Category of directors means executive/non-executive/Independent/Nominee, if a director fits into more than one category write all categories separating them with hyphen \* to be filled only for Independent Director. Tenure would mean total period from which Independent director is serving on Board of directors of the listed entity in continuity without any cooling off period. # W.e.f March 31, 2023, Mr Sameer Gehlaut has moved to the role of Non-Executive Chairman of the Company. ## W.e.f March 31, 2023, Mr. Divyesh B. Shah has been appointed as Chief Executive Officer of the Company.

## II. Composition of Committees

Name of Committee	Whether Regular chairperson appointed	Name of Committee members	Category (Chairperson/Executive/ Non-Executive/Independent/Nominee) <sup>5</sup>	Date of Appointment	Date of Cessation
1. Audit Committee	Yes	Dr. Narendra Damodar Jadhav	Chairman of the Committee (Non-Executive – Independent Director)	28/08/2020	-
		Ms. Swati Jain	Member of the Committee (Non-Executive – Independent Director)	11/11/2022	-
		Mr. Sandeep Kadam	Member of the Committee (Non-Executive Director)	27/11/2022	01/01/2023
		Mr. Amit Ajit Gandhi	Member of the Committee (Non-Executive Director)	01/01/2023	-
		Dr. Narendra Damodar Jadhav	Chairman of the Committee (Non-Executive – Independent Director)	28/08/2020	-
		Ms. Swati Jain	Member of the Committee (Non-Executive – Independent Director)	11/11/2022	-
2. Nomination & Remuneration Committee	Yes	Mr. Sandeep Kadam	Member of the Committee (Non-Executive Director)	27/10/2022	01/01/2023
		Mr. Amit Ajit Gandhi	Member of the Committee (Non-Executive Director)	01/01/2023	-
		Mr. Divyesh B. Shah	Chairman of the Committee <sup>6</sup> (Executive Director, CEO & COO)	25/04/2019	-
		Dr. Narendra Damodar Jadhav	Member of the Committee <sup>6</sup> (Non-Executive – Independent Director)	27/10/2020	-
		Ms. Swati Jain	Member of the Committee (Non-Executive – Independent Director)	11/11/2022	01/01/2023
		Mr. Amit Ajit Gandhi	Member of the Committee (Non-Executive Director)	01/01/2023	-
3. Risk Management Committee	Yes	Mr. Rajeev Lochan Agrawal	Chief Financial Officer	25/04/2019	-
		Mr. Pankaj Sharma	Chief General Manager	25/04/2019	-
		Ms. Swati Jain	Chairperson of the Committee (Non-Executive – Independent Director)	11/11/2022	-
		Dr. Narendra Damodar Jadhav	Member of the Committee	11/11/2022	-
		Mr. Amit Ajit Gandhi	Member of the Committee (Non-Executive Director)	01/01/2023	-
		Mr. Divyesh B. Shah	Chairman of the Committee <sup>6</sup> (Executive Director, CEO & COO)	25/04/2019	-
4. Stakeholders Relationship Committee	Yes	Mr. Rajeev Lochan Agrawal	Chief Financial Officer	25/04/2019	-
		Mr. Pankaj Sharma	Chief General Manager	25/04/2019	-
		Ms. Swati Jain	Chairperson of the Committee (Non-Executive – Independent Director)	11/11/2022	-
		Dr. Narendra Damodar Jadhav	Member of the Committee	11/11/2022	-
		Mr. Amit Ajit Gandhi	Member of the Committee (Non-Executive Director)	01/01/2023	-
		Mr. Divyesh B. Shah	Chairman of the Committee <sup>6</sup> (Executive Director, CEO & COO)	25/04/2019	-

	Mr. Divyesh B Shah	(Non-Executive – Independent Director) Member of the Committee (Executive Director, CEO & COO)	11/11/2022
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<sup>3</sup>Category of directors means executive/non-executive/independent/Nominee. If a director fits into more than one category write all categories separating them with hyphen.  
<sup>4</sup>Mr. Divyesh B. Shah was re- categorized as chairman of Risk Management Committee w.e.f January 1, 2023.  
<sup>5</sup> Dr. Narendra Damodar Jadhav was re- categorized as member of Risk Management Committee w.e.f January 1, 2023.

III. Meeting of Board of Directors						
Date(s) of Meeting (if any) in the previous quarter	Date(s) of Meeting (if any) in the relevant quarter	Whether requirement of Quorum met*	Total Number of Directors as on date of the meeting	Number of Directors present* (All directors including Independent Director)	No. of Independent Directors attending the meeting*	Maximum gap between any two consecutive (in number of days)
11/11/2022	10/02/2023 31/03/2023	Yes Yes	6 6	5 5	3 3	90 days 48 Days

\*to be filled in only for the current quarter meetings

IV. Meeting of Committees								
Name of the Committee	Date(s) of meeting in the relevant quarter	Whether requirement of Quorum met (details)*	Total Number of Directors in the Committee as on date of the meeting	Number of Directors Present* (All Directors including Independent Directors)	No. of Independent Directors attending the meeting*	No. of members attending the meeting (other than Board of Directors)	Date(s) of meeting in the previous quarter	Maximum gap between any two consecutive meetings in number of days*
Audit Committee	10/02/2023	Yes	3	3	2	-	11/11/2022	90 days
Nomination & Remuneration Committee	01/01/2023 31/03/2023	Yes Yes	3 3	3 3	2 2	-	11/11/2022	50 days 88 days
Risk Management Committee	NA	NA	NA	NA	NA	NA	28/10/2022	NA
Stakeholders Relationship Committee	10/02/2023	Yes	3	3	2	-	NA	NA

\* This information has to be mandatorily be given for audit committee, for rest of the committees giving this information is optional  
\*\*to be filled in only for the current quarter meetings

V. Related Party Transactions	
Subject	Compliance status (Yes/No/NA) refer note below
Whether prior approval of audit committee obtained	Yes
Whether shareholder approval obtained for material RPT	NA
Whether details of RPT entered into pursuant to omnibus approval have been reviewed by Audit Committee	Yes
<b>Note</b>	
1. In the column "Compliance Status", compliance or non-compliance may be indicated by Yes/No/NA. For example, if the Board has been composed in accordance with the requirements of Listing Regulations, "Yes" may be indicated. Similarly, in case the Listed Entity has no related party transactions, the words "N.A." may be indicated.	
2. If status is "No" details of non-compliance may be given here.	

VI. Affirmations	
1. The composition of Board of Directors is in terms of SEBI (Listing obligations and disclosure requirements) Regulations, 2015. - <b>Yes</b>	
2. The composition of the following committees is in terms of SEBI (Listing obligations and disclosure requirements) Regulations, 2015.	
a. Audit Committee - <b>Yes</b>	
b. Nomination & remuneration committee - <b>Yes</b>	
c. Stakeholders relationship committee - <b>Yes</b>	
d. Risk management committee (applicable to the top 1000 listed entities) - <b>Yes</b>	
3. The committee members have been made aware of their powers, role and responsibilities as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015. - <b>Yes</b>	
4. The meetings of the board of directors and the above committees have been conducted in the manner as specified in SEBI (Listing obligations and disclosure requirements) Regulations, 2015. - <b>Yes</b>	
5. This report and/or the report submitted in the previous quarter has been placed before Board of Directors. Any comments/observations/advice of Board of Directors may be mentioned here: - <b>Yes, Board noted the Report and there was no comment/observation of Board</b>	
Sd/-	
Name & Designation : Ram Mehar	
Company Secretary / Compliance Officer (Managing Director / CEO)	
Date: April 18, 2023	
Place: Gurugram	



*Ram Mehar*

I. Disclosure on website in terms of Listing Regulations		
Item	Compliance status (Yes/No/NA) refer note below	If Yes provide link to website. If No / NA provide reasons
<i>As per regulation 46(2) of the LODR:</i>		
a) Details of business	Yes	<a href="https://www.dhani.com/about-us/">https://www.dhani.com/about-us/</a>
b) Terms and conditions of appointment of independent directors	Yes	<a href="https://www.dhani.com/services/appointment-letters/">https://www.dhani.com/services/appointment-letters/</a>
c) Composition of various committees of board of directors	Yes	<a href="https://www.dhani.com/services/wp-content/uploads/2021/04/Board&amp;Committees_DSL.pdf">https://www.dhani.com/services/wp-content/uploads/2021/04/Board&amp;Committees_DSL.pdf</a>
d) Code of conduct of board of directors and senior management personnel	Yes	<a href="https://www.dhani.com/services/wp-content/uploads/2020/12/code-of-conduct-for-board-members-and-senior-management_1564991994.pdf">https://www.dhani.com/services/wp-content/uploads/2020/12/code-of-conduct-for-board-members-and-senior-management_1564991994.pdf</a>
e) Details of establishment of vigil mechanism/ Whistle Blower policy	Yes	<a href="https://www.dhani.com/services/wp-content/uploads/2021/05/whistleblower_policy_dhani_2021.pdf">https://www.dhani.com/services/wp-content/uploads/2021/05/whistleblower_policy_dhani_2021.pdf</a>
f) Criteria of making payments to non-executive directors	Yes	<a href="https://www.dhani.com/services/wp-content/uploads/2020/12/ivl-criteria-for-making-payment-to-non-executive-directors_1564992340.pdf">https://www.dhani.com/services/wp-content/uploads/2020/12/ivl-criteria-for-making-payment-to-non-executive-directors_1564992340.pdf</a>
g) Policy on dealing with related party transactions	Yes	<a href="https://www.dhani.com/services/wp-content/uploads/2022/06/DSL_Policy_on_Related_Party_Transactions_01042022.pdf">https://www.dhani.com/services/wp-content/uploads/2022/06/DSL_Policy_on_Related_Party_Transactions_01042022.pdf</a>
h) Policy for determining 'material' subsidiaries	Yes	<a href="https://www.dhani.com/services/wp-content/uploads/2020/12/IVL_Policy_for_Determining_Material_Subsidiary_1598077992.pdf">https://www.dhani.com/services/wp-content/uploads/2020/12/IVL_Policy_for_Determining_Material_Subsidiary_1598077992.pdf</a>
i) Details of familiarization programmes imparted to independent directors	Yes	<a href="https://www.dhani.com/services/wp-content/uploads/2023/02/DSL-Board-Familiarisation-programmes-06-08-2021-to-10-02-2023.pdf">https://www.dhani.com/services/wp-content/uploads/2023/02/DSL-Board-Familiarisation-programmes-06-08-2021-to-10-02-2023.pdf</a>
j) Email address for grievance redressal and other relevant details	Yes	<a href="https://www.dhani.com/services/investor-grievance-redressal/">https://www.dhani.com/services/investor-grievance-redressal/</a>
k) Contact information of the designated officials of the listed entity who are responsible for assisting and handling investor grievances	Yes	<a href="https://www.dhani.com/services/investor-grievance-redressal/">https://www.dhani.com/services/investor-grievance-redressal/</a>
l) Financial results	Yes	<a href="https://www.dhani.com/services/investors-financial-reports/">https://www.dhani.com/services/investors-financial-reports/</a>
m) Shareholding pattern	Yes	<a href="https://www.dhani.com/services/investors-financial-reports/investors-corporate-announcements/">https://www.dhani.com/services/investors-financial-reports/investors-corporate-announcements/</a>
n) Details of agreements entered into with the media companies and/or their associates	NA	
o) Schedule of analyst or institutional investor meet and presentations made by the listed entity to analysts or institutional investors simultaneously with submission to stock exchange	Yes	<a href="https://www.dhani.com/services/investors-financial-reports/investors-corporate-announcements/">https://www.dhani.com/services/investors-financial-reports/investors-corporate-announcements/</a>

p) New name and the old name of the listed entity	Yes	<a href="https://www.dhani.com/services/investors-financial-reports/investors-corporate-announcements/">https://www.dhani.com/services/investors-financial-reports/investors-corporate-announcements/</a>
q) Advertisements as per regulation 47 (1)	Yes	<a href="https://www.dhani.com/services/investors-financial-reports/investors-advertisements/">https://www.dhani.com/services/investors-financial-reports/investors-advertisements/</a>
r) Credit rating or revision in credit rating obtained by the entity for all its outstanding instruments	Yes	<a href="https://www.dhani.com/investors-financial-reports/investors-corporate-announcements/">https://www.dhani.com/investors-financial-reports/investors-corporate-announcements/</a>
s) Separate audited financial statements of each subsidiary of the listed entity in respect of a relevant financial year	Yes	<a href="https://www.dhani.com/services/investors-financial-reports/investors-balance-sheet/">https://www.dhani.com/services/investors-financial-reports/investors-balance-sheet/</a>
<b>As per other regulations of the LODR:</b>		
a) Whether company has provided information under separate section on its website as per Regulation 46(2)	Yes	<a href="https://www.dhani.com/">https://www.dhani.com/</a>
b) Materiality Policy as per Regulation 30	Yes	<a href="https://www.dhani.com/services/wp-content/uploads/2020/12/ivl_policy_on_determination_of_materiality_1564988228.pdf">https://www.dhani.com/services/wp-content/uploads/2020/12/ivl_policy_on_determination_of_materiality_1564988228.pdf</a>
c) Dividend Distribution policy as per Regulation 43A (as applicable)	Yes	<a href="https://www.dhani.com/services/wp-content/uploads/2020/12/ivl-dividend-distribution-policy_1564992261.pdf">https://www.dhani.com/services/wp-content/uploads/2020/12/ivl-dividend-distribution-policy_1564992261.pdf</a>
It is certified that these contents on the website of the listed entity are correct.		

<b>II Annual Affirmations</b>		
<b>Particulars</b>	<b>Regulation Number</b>	<b>Compliance status (Yes/No/N/A) refer note below</b>
Independent director(s) have been appointed in terms of specified criteria of 'independence' and/or 'eligibility'	16(1)(b) & 25(6)	Yes
Board composition		
Meeting of Board of directors	17(1), 17(1A) & 17(1B)	Yes
Quorum of board meeting	17(2)	Yes
Review of Compliance Reports	17(2A)	Yes
Plans for orderly succession for appointments	17(3)	Yes
Code of Conduct	17(4)	Yes
Fees/compensation	17(5)	Yes
Minimum Information	17(6)	Yes
Compliance Certificate	17(7)	Yes
Risk Assessment & Management	17(8)	Yes
Performance Evaluation of Independent Directors	17(9)	Yes
Composition of Audit Committee	17(10)	Yes
Meeting of Audit Committee	18(1)	Yes
Composition of nomination & remuneration committee	18(2)	Yes
Meeting of Nomination and Remuneration Committee meeting	19(1) & (2)	Yes
Composition of Stakeholder Relationship Committee	19(2A)	Yes
Meeting of Stakeholder Relationship Committee	19(3A)	Yes
Composition and role of risk management committee	20(1), 20(2) and 20(2A)	Yes
	20(3A)	Yes
	21(1),(2),(3),(4)	Yes



Meeting of Risk Management Committee	21(3A)	Yes
Vigil Mechanism	22	Yes
Policy for related party Transaction	23(1),(1A),(5),(6),(7) & (8)	Yes
Prior or Omnibus approval of Audit Committee for all related party transactions	23(2), (3)	Yes
Approval for material related party transactions	23(4)	NA
Disclosure of related party transactions on consolidated basis	23(9)	Yes
Composition of Board of Directors of unlisted material Subsidiary	24(1)	Yes
Other Corporate Governance requirements with respect to subsidiary of listed entity	24(2),(3),(4),(5) & (6)	Yes
Annual Secretarial Compliance Report	24(A)	Yes
Alternate Director to Independent Director	25(1)	Yes
Maximum Tenure	25(2)	Yes
Meeting of independent directors	25(3) & (4)	Yes
Familiarization of independent directors	25(7)	Yes
Declaration from Independent Director	25(8) & (9)	Yes
Directors and Officers insurance	25(10)	Yes
Memberships in Committees	26(1)	Yes
Affirmation with compliance to code of conduct from members of Board of Directors and Senior management personnel	26(3)	Yes
Disclosure of Shareholding by Non-Executive Directors	26(4)	Yes
Policy with respect to Obligations of directors and senior management	26(2) & 26(5)	Yes
<b>Note</b>		
<p>1 In the column "Compliance Status", compliance or non-compliance may be indicated by Yes/No/N.A.. For example, if the Board has been composed in accordance with the requirements of Listing Regulations, "Yes" may be indicated. Similarly, in case the Listed Entity has no related party transactions, the words "N.A." may be indicated.</p> <p>2 If status is "No" details of non-compliance may be given here.</p> <p>3 If the Listed Entity would like to provide any other information the same may be indicated here.</p>		
<b>III Affirmations:</b>		
The Listed Entity has approved Material Subsidiary Policy and the Corporate Governance requirements with respect to subsidiary of Listed Entity have been complied. <b>Yes</b>		

Format to be submitted twice a year, on a half yearly basis by the listed entity at the end of every 6 months of the financial year

Half year ending – 31-March-2023

**I. Disclosure of Loans / guarantees / comfort letters / securities etc.** refer note below

(A) Any loan or any other form of debt advanced by the listed entity directly or indirectly to:

Entity	Aggregate amount advanced during six months	Balance outstanding at the end of six months
Promoter or any other entity controlled by them	NIL	NIL
Promoter Group or any other entity controlled by them	NIL	NIL
Directors (including relatives) or any other entity controlled by them	NIL	NIL
KMPs or any other entity controlled by them	NIL	NIL

(B) Any guarantee/ comfort letter (by whatever name called) provided by the listed entity directly or indirectly, in connection with any loan(s) or any other form of debt availed by:


Entity	Type (guarantee, comfort letter etc.)	Aggregate amount of issuance during six months	Balance outstanding at the end of six months (taking into account any invocation)
Promoter or any other entity controlled by them	N.A.	NIL	NIL
Promoter Group or any other entity controlled by them	N.A.	NIL	NIL
Directors (including relatives) or any other entity controlled by them	N.A.	NIL	NIL
KMPs or any other entity controlled by them	N.A.	NIL	NIL

(C) Any security provided by the listed entity directly or indirectly, in connection with any loan(s) or any other form of debt availed by:

Entity	Type of security (cash, shares etc.)	Aggregate value of security provided during six months	Balance outstanding at the end of six months
Promoter or any other entity controlled by them	N.A.	NIL	NIL
Promoter Group or any other entity controlled by them	N.A.	NIL	NIL
Directors (including relatives) or any other entity controlled by them	N.A.	NIL	NIL
KMPs or any other entity controlled by them	N.A.	NIL	NIL

## II. Affirmations:

All loans (or other form of debt), guarantees, comfort letters (by whatever name called) or securities in connection with any loan(s) (or other form of debt) given directly or indirectly by the listed entity to promoter(s), promoter group, director(s) (including their relatives), key managerial personnel (including their relatives) or any entity controlled by them are in the economic interest of the company.



Name & Designation: Rajeev Lochan Agrawal, CFO  
Dhani Services Limited



Not e

*These disclosures shall exclude any loan (or other form of debt), guarantee / comfort letter (by whatever name called) or security provided in connection with any loan or any other form of debt:*

1. *a) by a government company to/ for the Government or government company*
  - b) by the listed entity to/for its subsidiary [and joint-venture company] whose accounts are consolidated with the listed entity.*
  - c) by a banking company or an insurance company ; and*
  - d) by the listed entity to its employees or directors as a part of the service conditions*
- If the Listed Entity would like to provide any other information, the same may be indicated as Para D in the above table.*